



Trusted Contact Person Form

Please accept this document as instruction to add a trusted contact person(s) to the following GenoaBank Account Number and all other accounts at GenoaBank for which I am an account owner or authorized signer.

Name of Account Owner	GenoaBank Account Number
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A trusted contact person(s) is an individual (age 18 or older) identified by you, whom GenoaBank could contact and disclose information about your account:

- To address possible financial exploitation;
- To confirm specifics of your current contact information, health states, or the identity of any legal guardian, executor, trustee, or holders of a power of attorney; or
- As otherwise permitted by law

Primary Trusted Contact Person Information

Name of trusted contact person		Relationship (e.g. spouse, child, holder of my power of attorney, lawyer, accountant)	
Address			
City	State	Zip	E-mail
Home Phone		Cell Phone	

Alternate Trusted Contact Person Information (Optional)

Name of trusted contact person		Relationship (e.g. spouse, child, holder of my power of attorney, lawyer, accountant)	
Address			
City	State	Zip	E-mail
Home Phone		Cell Phone	

I understand that (1) I may designate multiple trusted contact persons (use additional copies of this form); (2) GenoaBank is not required to contact my trusted contact person(s) but may at their discretion contact one or more of the people I have designated as trusted contact person(s); (3) the completion of this form is optional and I may withdraw it any time by notifying GenoaBank in writing (use bank address as shown on the previous page or address shown on account statement).

If I would like to change my trusted contact person, I may do so by providing GenoaBank with a newly signed Trusted Contact Person Form with the box checked below to indicate that the new form supersedes any previous form(s).

Check here if this Trusted Contact Person Form superseded previous Trusted Contact Person Form(s)

Signature

Date

Internal Use Only: When accepting this form in person from anyone other than the account owner, or if received by mail, contact the account holder to verify the information is correct.

Information verified by: _____ on _____.



Trusted Contact Person Form

GenoaBank encourages you to designate a trusted contact person by completing this form.

What is a trusted contact person?

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To address possible financial exploitation;

To confirm specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee, or holders of a power of attorney; or

As otherwise permitted by law

How do you add a trusted contact person?

Please complete this form and mail to: GenoaBank | 801 Main Street Genoa, Ohio 43430

(Please retain a copy of this form for your records)

If you have any questions or would like help completing this form, please contact GenoaBank at (800) 592-2828.